



Common Reporting Standard (CRS) CRS Self Certification Form-Individual

Please read following instructions carefully before completing the form

Chapter XI(A) of Income Tax Rules, 2002 and Regulations based on the OECD Common Reporting Standard (CRS) require MRA Securities Limited to collect and report certain information about each person's tax residency. If your tax residence is located outside Pakistan and/or United States of America (USA), we may be legally obliged to pass on the information in this form and other financial information with respect to your financial accounts to Federal Board of Revenue (FBR) and they may exchange this information with tax authorities of another jurisdiction or jurisdictions pursuant to intergovernmental agreements to exchange financial account information.

Please complete this CRS form and use a separate CRS form for each Joint Account Holder.

This form will remain valid unless there is a change in circumstances relating to information, such as the account holder's tax status or other information that makes this form incorrect or incomplete. In that case you must notify us and provide an updated self-certification.

| | | | |
|---------------|-----------------------------------|-------------|--|
| PART 1 | ACCOUNT HOLDER INFORMATION | Account No: | |
| | | Sub A/c: | |

| | |
|----------------------------------|--|
| Title of A/c | Date of Birth |
| CNIC/NICOP: PP : PP : | City: Country: |
| Cell No: | Email Id: |
| Current Residence Address | Mailing Address (Complete only if different from current address) |
| Address Line 1: | Address Line 1: |
| Address Line 2: | Address Line 2: |
| City: | City: |
| Province/State: | Province/State: |
| Country: | Country: |

PART 2 CRS –TAX RESIDENCY DECLARATION (Please refer to Appendix – I for your tax residency status)

I am tax resident of Pakistan or/and USA ONLY.

- Yes (Proceed to Part 4)
 No (Proceed to Part 3)

PART 3 COUNTRY OF RESIDENCE FOR TAX PURPOSE

Please complete the following table indicating (i) the country where the Account Holder is resident for tax purposes and (ii) the Account Holder's Taxpayer Identification Number (TIN).

If Tax Identification Number (TIN) is not available, please tick (^) the appropriate box with reason A, B or C as defined below and provide Supporting Evidence:

Reason A - The country/jurisdiction where the Account Holder is resident does not issue TINs to its residents

Reason B - The Account Holder is otherwise unable to obtain a TIN or equivalent number (Please provide reasons if this is selected)

Reason C - No TIN is required. (Note: Only select this reason, along-with evidence, if the domestic law of the relevant country does not require the collection of the TIN issued by such country)

| Country(ies) of Tax Residence | TIN or Equivalent | Tick (✓) ONE only (If TIN is not available) | | |
|-------------------------------|-------------------|---|--------------------------|--------------------------|
| | | Reason A | Reason B | Reason C |
| 1 | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If Reason B selected, please explain in the following box(es) why you are unable to obtain a TIN or Functional Equivalent

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |

PART 4 DECLARATION AND SIGNATURE

I acknowledge that the information contained in this form and information regarding the Account Holder and any Reportable Account(s) may be provided to the tax authorities of the country/jurisdiction in which this account(s) is/are maintained and exchanged with tax authorities of another country/jurisdiction or countries/jurisdictions in which the Account Holder may be tax resident pursuant to intergovernmental agreements to exchange financial account information.

I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete. I undertake to submit a suitably updated Form within 30 days of any change in circumstances which affects the tax residency status or where any information contained herein to become incorrect.

I hereby indemnify and hold MRA and its directors, Sponsors, officers, representatives and employees harmless from all costs, expenses, losses, damages, liability, penalties incurred, suffered and/or imposed as a result of any suits, proceedings and/or litigation arising out of or in any manner connected with this Self Certification Form and/or the information supplied hereby.

A/c Holder's Signature _____

Date _____